# New Account Checklist

Use this checklist to help you get started.

#### Checking Account

- Update external transfer accounts (utilities, gym membership, vendor payments, etc.) with your new Provident account number and Provident routing number (321171731).
- □ Set up direct deposit or payroll deduction.
- □ Order debit cards for authorized user(s)/joint member(s) on the checking account.

### Online Banking

- Enroll in Provident's online banking system at providentcu.org.
- Download Provident's mobile app to your phone.
- □ Set up transfers between your account at Provident and other financial institutions.
- □ Enroll in e-Documents.

### **Online Bill Pay**

- Print out bill pay payees and recurring payment information from other financial institutions.
- □ Set up bill pay with payee and payment information.
- □ Set up single, recurring and expedited payments.

## **Digital Wallets**

- □ Add your debit and credit cards to your mobile device or smart watch.
- □ Enroll your debit and/or credit card in Visa Checkout<sup>®</sup> for faster online checkouts and improved security.

